

Indiana Blue AccessSM Saver Application

Lead Source



Please complete application in blue or black ink. Do not write in shaded areas; these are for internal use only.

Check one. (subject to underwriting approval)

| | | |
|---|--|--|
| <input type="checkbox"/> I am applying for NEW coverage | <input type="checkbox"/> List Bill | Requested effective date, month _____ <input type="checkbox"/> 1st <input type="checkbox"/> 15th |
| <input type="checkbox"/> I am applying to upgrade/downgrade coverage | <input type="checkbox"/> List Bill Reclass | For continuous coverage effective date _____ |
| <input type="checkbox"/> I am applying to add dependent(s) to my current coverage (If you have selected List Bill, please complete List Bill forms) | | |

Section A Applicant Information

| | | | | | | |
|--|--------------------------------|------------------------------------|--|------------------------|---------------|--|
| Risk Tier | Last name of applicant | First name | MI | Social Security number | | |
| Home address: Street and P.O. box if applicable | | | | City, State, ZIP code | | |
| County | Height | Weight | Sex <input type="checkbox"/> Male <input type="checkbox"/> Female | Age | Date of birth | |
| Billing address information (<input type="checkbox"/> For premium notices <input type="checkbox"/> If mailing address different than above) | | | | City, State, ZIP code | | |
| Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married | Home phone (include area code) | Business phone (include area code) | | Occupation | | |

Section B Select Type of Coverage and Deductible Desired

| | | | | |
|---|--|---|--|---|
| Select type of health coverage desired: | <input type="checkbox"/> Single <input type="checkbox"/> Child(ren) | <input type="checkbox"/> Parent/Children <input type="checkbox"/> Couple | <input type="checkbox"/> Family | Are all persons applying for coverage legal residents of the U.S.? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Select deductible (Deductibles shown below are in Network): | | | | |
| Plan 1 (20% coinsurance) | Plan 2 (30% coinsurance) | Plan 3 (20% coinsurance) | Plan 4 (0% coinsurance) | |
| <input type="checkbox"/> \$2,400 single | <input type="checkbox"/> \$2,400 single | <input type="checkbox"/> \$1,200 single | <input type="checkbox"/> \$2,500 single | <input type="checkbox"/> \$4,000 single <input type="checkbox"/> \$5,000 single |
| <input type="checkbox"/> \$4,800 family* | <input type="checkbox"/> \$4,800 family* | <input type="checkbox"/> \$2,400 family* | <input type="checkbox"/> \$5,000 family* | <input type="checkbox"/> \$8,000 family* <input type="checkbox"/> \$10,000 family* |
| *The family deductible must be satisfied by either one member or all members collectively before any covered services will be paid by the plan. | | | | |

Section C Billing Information

| | | |
|---|---|---|
| Select premium frequency: | Select billing method: | Total Premium Payment Amount enclosed \$ _____ Make your check for the first premium period payable to "Anthem Blue Cross and Blue Shield." |
| <input type="checkbox"/> monthly <input type="checkbox"/> quarterly <input type="checkbox"/> semi-annually <input type="checkbox"/> annually | <input type="checkbox"/> bill direct <input type="checkbox"/> automatic bank draft (You must complete Section H, premium will be deducted on the same day of the month as your assigned effective date.) | |

Section D Dependent Information (Attach a separate sheet if necessary.)

Dependent information must be completed for all dependents (if any) to be covered under this coverage. Eligible dependents may be your spouse, your unmarried dependents, your spouse's unmarried dependents (to the end of the calendar month in which they turn 19, or to age 25 if the child qualifies as a full time student or qualifies for federal income tax exemption.)

| Risk Tier | First, MI (Last name if different from applicant) | Social Security number | Sex | Age | Date of birth | Relationship to Applicant | Height | Weight | Federal Tax Exemption? |
|-----------|---|------------------------|-----|-----|---------------|---------------------------|--------|--------|------------------------|
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| Does any dependent listed above, who is over age 19, currently qualify for federal income tax exemption or as a full time student? <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, provide dependent's name and address, if different than the applicant's address. (Documentation of qualification for federal income tax exemption or as a full time student may be required.) |
|--|---|

Do not write in shaded area.

| | | | | |
|-------------------------|---------------|------------------------|-------------|-----------|
| Assigned Effective date | Decision date | Pre-existing Provision | UW initials | Risk Code |
|-------------------------|---------------|------------------------|-------------|-----------|

Risk Tier Key: (P) Preferred (S1) Standard 1 (S2) Standard 2 (M1) Modified 1 (M2) Modified 2

Section E Complete the following medical questions for all persons to be covered

1. In the last 5 (five) years, has any person applying for coverage had any diagnosis, consultation, treatment, testing or taken any medication or received follow up care or examinations for:
 - a. High blood pressure, high cholesterol and/or triglycerides, irregular heart beat, mitral valve prolapse, heart murmur, coronary artery disease, arteriosclerosis, aneurysm, stroke, peripheral vascular disease, chest pain, heart disease or any condition related to the heart or circulatory system? Yes No
 - b. Any cancer, tumor, cyst, polyp or growth of any kind, leukemia, Hodgkin's disease, malignant melanoma, or multiple myeloma? Yes No
 - c. Abuse or dependency of alcohol, drugs, narcotic or controlled substances, been advised to seek treatment or convicted of 2 or more DUI's? Yes No
If yes, Drivers License No. _____
 - d. Jaundice, cirrhosis, hepatitis, ulcer, hernia, gastritis, intestinal disorders, gastroesophageal reflux disorder (GERD), colitis, gallstones, diverticulitis, hemorrhoids or other disorders of the stomach or digestive system, intestines, liver, pancreas, gallbladder, spleen or surgery for obesity? Yes No
 - e. Arthritis, gout, rheumatism, connective tissue disorder, systemic lupus erythematosus, sclerodema, herniated disc, back pain or disorder of the muscles or bones including jaw, knee, back, spine or joints, or any amputation due to disease? Yes No
 - f. Acquired immune deficiency syndrome (AIDS), AIDS related complex (ARC) or other immune deficiency disease or abnormality of the immune system, or tested positive for HIV or HTLV? Yes No
2. Has any person applying for coverage in the past 5 years had any diagnosis, consultation, treatment, testing or taken any medication or received follow up treatment or examination for:
 - a. Allergies, asthma, emphysema, bronchitis, chronic obstructive pulmonary disease, sleep apnea or other disease or disorder of the lungs or respiratory system? Yes No
 - b. Parkinson's disease, multiple sclerosis, myasthenia gravis, cerebral palsy, seizures, muscular dystrophy or any other muscle disorder, paralysis, epilepsy or other convulsive disorder, or any other disease or disorder of the brain or nervous system? Yes No
 - c. Anemia, or other disease or disorder of the blood? Yes No
 - d. High or low blood sugar, diabetes, Cushing's syndrome, Addison's disease, thyroid or other endocrine, lymph node, gland diseases or disorders? Yes No
 - e. Sugar or albumin in the urine, stones or other disorders of the kidney, bladder or prostate, any disorder of the genital or urinary system, cystitis, prostatitis, bladder infection? Yes No
 - f. Alzheimer's disease, autism, mental retardation, any mental, emotional or nervous condition or disorder, eating disorder, or had any psychiatric counseling or care from any medical practitioner or social practitioner? Yes No
 - g. Any disease or disorder of the male or female reproductive organs, irregular menstruation, endometriosis, abnormal pap smear, pregnancy complications, breast disease or disorder, infertility, testicular or prostate disorder? Yes No
 - h. Any disease or disorder of the eyes, ears, nose, throat, sinuses, skin disorders, including acne, psoriasis, cataracts, glaucoma, ear infections, tonsillitis, nail fungus or Meniere's disease? Yes No
 - i. Chronic pain, chronic fatigue syndrome, fibromyalgia, chronic headaches or migraines? Yes No
 - j. Has any person applying for coverage been hospitalized, had surgery, or advised that hospitalization or surgery may be required in the future for any reason, including inpatient and/or outpatient surgery? Yes No
 - k. Has any person applying for coverage sought advice or medical treatment, or been advised by a medical or social practitioner to seek advice or treatment for any condition or symptoms not indicated by your answers to any of the preceding questions? Yes No
3. Is any person taking medication? (List reason and medication below). Yes No
4. Has any person applying for coverage applied for disability or have a condition that is currently covered by Worker's Compensation? Yes No
5. Have you or any dependent been seen by any physician in the past 6 months? Yes No
(If yes, list name(s), dates, reason for visit and name, address and phone no. of treating physician below)
6. Have you or any dependent smoked or used tobacco products in the past 12 months? If yes, who? Yes No
7. Have you or any dependent listed ever been rated up or refused health coverage by an insurer? Yes No
If yes, explain reason for rate up/denial and date _____
8. Are you, your spouse or any of your dependents whether they are to be covered or not by this contract, currently pregnant or an expectant parent? Yes No
If yes, due date _____
9. Name and address of personal physician.

Phone No. _____

Date last seen _____

Reason _____

Section F Medical Details (If you answered "Yes" to any of the Medical Questions 1 through 8, provide details below)

| Question number | Name of individual | Name of condition, illness or injury | Dates of treatment | Name of medication and dosage (milligrams, pills per day, etc.) | Name and address of practitioner or hospital facility | Current status |
|-----------------|--------------------|--------------------------------------|--------------------|---|---|----------------|
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Section G Other Health Coverage (Attach a separate sheet if needed.)

Did you or your eligible dependents have Comprehensive Major Medical coverage within the past 63 days? Yes No (you may be eligible for pre-existing credit.) **The following information must be completed in order for credit to be given.** Please provide the previous 18 months of coverage.

| | |
|---|------------------------------|
| 1. Name and telephone number of prior carrier | |
| If Anthem Blue Cross and Blue Shield was this: <input type="checkbox"/> Group coverage <input type="checkbox"/> Individual coverage | |
| Identification number | Name(s) of covered person(s) |
| Effective date | Cancellation date |
| Reason for cancellation | |
| 2. Are you replacing this coverage with Anthem Blue Cross and Blue Shield? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| 3. Are you or anyone applying for coverage currently covered by Medicare? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, whom? _____ | |

Complete this section if more than one carrier (Attach a separate sheet if necessary.)

| | |
|--|------------------------------|
| 1. Name and telephone number of prior carrier | |
| If Anthem Blue Cross and Blue Shield was this: <input type="checkbox"/> Group coverage <input type="checkbox"/> Individual coverage | |
| Identification number | Name(s) of covered person(s) |
| Effective date | Cancellation date |
| Reason for cancellation | |

Section H Automatic Bank Draft authorization

If you completed Section C and selected Automatic Bank Draft, please complete this section. You **MUST** attach a **blank** voided check for checking account deduction and premium will be deducted on the same day of the month as your assigned effective date. **I authorize Anthem Blue Cross and Blue Shield to initiate premium deductions from the account indicated and the designated financial institution to debit the same account. I understand that this authorization is in effect until I notify Anthem in writing that I no longer desire this service, allowing them reasonable time to act upon my notification. I understand Anthem and my financial institution have the right to discontinue the withdrawals if they wish to do so.**

| | |
|-----------------------|--|
| Account holder's name | Account holder's signature (if other than the applicant) |
|-----------------------|--|

**Attach
a blank (voided) check
here.**

Section I Significant Terms, Conditions and Authorizations (TERMS)

If the applicant, or any person for whom coverage is sought incurs an illness or a change in medical condition during the period of time between the application date and the date underwriting approves the application, notification to Anthem (in writing) of such illness or change is mandatory, and a condition precedent to coverage.

Please read this section carefully before signing the application.

1. I may not assign any payment under my Anthem Blue Cross and Blue Shield program.
2. I am applying for the coverage selected on this application.
3. I understand that, to the extent permitted by law, Anthem reserves the right to accept or decline this application.
4. I understand that any premium quote provided is preliminary and review of my application by medical underwriting may change the premium or result in a denial of coverage.
- 5. I understand that pre-existing conditions are limited to 12 months after enrollment for conditions in existence within 12 months immediately prior to my enrollment for which medical advice, diagnosis, care or treatment was recommended or received.**
6. I am responsible to timely notify Anthem of any change that would make me or any dependent ineligible for coverage.
7. I understand Anthem may convert my payments by check to an electronic Automated Clearinghouse (ACH) debit transaction. The debit transaction will appear on my bank statement although my check will not be

presented to my financial institution or returned to me. This ACH debit transaction will not enroll me in any Anthem automatic debit process and will only occur each time I send a check to Anthem. Any resubmissions due to insufficient funds may also occur electronically. I understand that all checking transactions will remain secure, and my payment by check constitutes acceptance of these terms.

8. By signing this application, I agree and consent to the recording and/or monitoring of any telephone conversation between Anthem and myself.

I acknowledge that I have read the Significant Terms, Conditions and Authorizations, and I accept such provisions as a condition of coverage. I represent that the answers given to all questions on this application are true and accurate to the best of my knowledge and belief and I understand they are being relied on by Anthem in accepting this application. Any material misrepresentation or significant omission found in this application may result in denial of benefits or rescission or cancellation of my coverage(s).

I give this authorization for and on behalf of any eligible dependents and myself if covered by Anthem. I am acting as their agent and representative.

If question #6 in Section E is answered "NO," your signature(s) below will attest to non-tobacco usage for the past 12 months.

I understand I am applying for individual health coverage which is not part of any employer-sponsored plan. I certify that neither I nor any dependent are receiving any form of reimbursement or compensation for this coverage from any employer. I understand that I am responsible for 100% of the premium payment and I am also responsible to ensure that premiums are paid.

| | |
|--|------|
| Signature of Applicant | Date |
| Signature of spouse (if to be covered) | Date |

Section J Agent Certification

I hereby certify that I have asked the applicant all questions set forth above, and that I have accurately recorded the answers supplied by the applicant. Any reporting form that is required due to a positive response to this question has been completed and submitted with this application. I further certify that I have explained the exclusions and limitations of the policy.

| | | |
|--|--|------------------------------------|
| Agent Name (please print) Sharon Han | Agent Phone No. 866-398-0644 | eMail Address Sharon Han |
| Agent No. 706025 | Agent Tax ID IN#469624 | |

Do not cancel your present insurance coverage until you receive written notification from Anthem Blue Cross and Blue Shield that your new coverage is in force.

Thank you for choosing Anthem Blue Cross and Blue Shield.